May 21, 1999

(BETIRED)
PLE NO.

Richard B. Smith, Esq.

3rd Floor, Room 323 Washington, DC 20580

Re: HSR Issue

Dear Mr. Smith:

of the acquired company. That transaction has now been converted to a sale of the assets of the company, with all other facts remaining as before.

Thank you again for your assistance in this matter.

Sincerely,