



TELEFAX TRANSMITTAL SHEET

SENDER'S TELEPHONE: [REDACTED]

DATE: JUNE 9, 1999

SENDER'S USER NUMBER: [REDACTED]

REFERENCE: [REDACTED]

TELEFAX NUMBER: (202) 326-2624

PLEASE DELIVER TO: Ms. Nancy Ovuka

LOCATION: FTC

FROM: [REDACTED]

1999

PAGE 1

TIME OF TRANSMISSION: [REDACTED]

WUL/p:ll

9:22:01

1 TRADE
ISSUE
NOTIFICATION
-IDE

IF YOU DO NOT RECEIVE ALL OF THE PAGES, PLEASE CALL OUR TELECOPY CENTER AS SOON AS POSSIBLE AT [REDACTED]

Dear Nancy:

Attached for your review is a chart of the proposed joint venture transaction we discussed today. Please call me [REDACTED] or [REDACTED] at your earliest convenience with your questions and comments. We need to file the Notification Forms by the end of the day tomorrow. Thanks for your help.

Best regards,

[REDACTED]

CONFIDENTIALITY NOTICE:

THIS IS A CONFIDENTIAL COMMUNICATION INTENDED ONLY FOR THE NAMED ADDRESSEE. IF YOU RECEIVED THIS COMMUNICATION IN ERROR, PLEASE NOTIFY US AND RETURN OR DESTROY IT. THANK YOU.

[REDACTED]

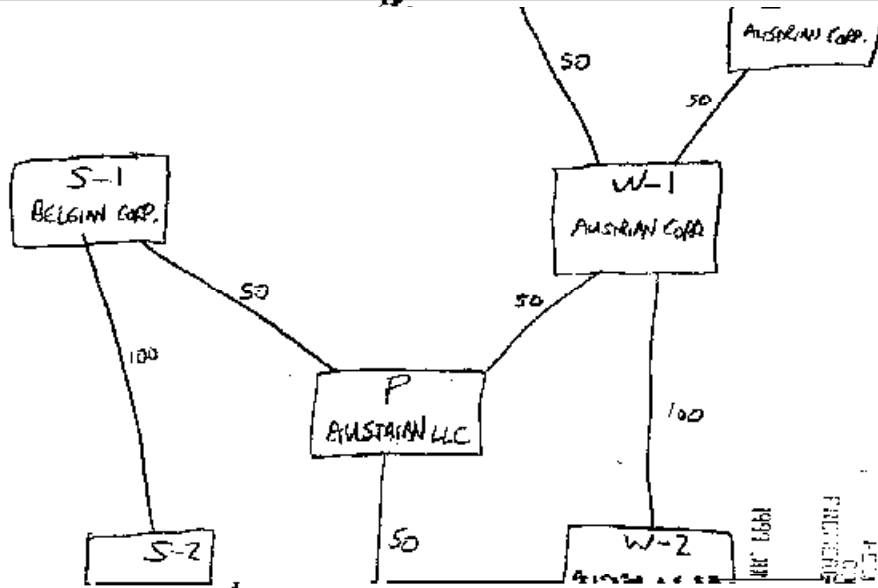
To: NANCY OUYKA

001.40

FROM: [REDACTED]

B
AUSTRIAN CORP.

K



- ① P, S-2 and W-2 will form Del. Newco. for the purpose of acquiring U.S. Target.
- ② The acquisition of U.S. Target is reportable.
- ③ S-1, K and B are the UPE's of Del. Newco.

Formation of Newco is reportable. 802.30 does not apply.