UNITED STATES OF AMERICA BEFORE THE FEDERAL TRADE COMMISSION

06 14 2018 591166

COMMISSIONERS: JOSEPH J. SIMONS, CHAIRMAN

MAUREEN K. OHLHAUSEN NOAH JOSHUA PHILLIPS

ROHIT CHOPRA

REBECCA KELLY SLAUGHTER



In the Matter of

Wilh. Wilhelmsen Holding ASA a public company,

Wilhelmsen Maritime Services AS, a private company,

Resolute Fund II, L.P.

Docket No. 9380

PUBLIC

the United States District Court for the District of Columbia grants our motion for a preliminary

injunction enjoining Respondent Wilhelmsen's acquisition of Respondent Drew.

Complaint Counsel advise the Commission that since we filed the June 4, 2018 motion,

Respondents have provided a written representation that they intend to abandon the transaction

without appeal if the district court grants our preliminary injunction motion. According to

Respondents, the reference to an appeal was with respect to the possibility that the Commission

might file an appeal if Respondents were to prevail in the District Court hearing.

A copy of Respondents written representation is attached as confidential Exhibit A.

Dated: June 14, 2018

Respectfully Submitted

/s/ Thomas J. Dillickrath

Thomas J. Dillickrath

James Rhilinger

Michael Lovinger

Michael Blevins

Federal Trade Commission

Bureau of Competition

600 Pennsylvania Avenue, NW

Washington, DC 20580

Telephone: (202) 326-3680

Facsimile: (202) 326-2286 Email: tdillickrath@ftc.gov

Email: jrhilinger@ftc.gov

Eman. jiminger@rtc.gov

Email: mlovinger@ftc.gov

Exhibit A

Lovinger, Michael

Roush, Corey <croush@akingump.com> Thursday, June 07, 2018 8:14 AM From:

Sent:

To:

CERTIFICATE OF SERVICE

I hereby certify that on June 14, 2018, I filed the foregoing document electronically using the FTC's E-Filing System, which will send notification of such filing to:

Donald S. Clark Secretary Federal Trade Commission 600 Pennsylvania Ave., NW, Rm. H-113 Washington, DC 20580 ElectronicFilings@ftc.gov

The Honorable D. Michael Chappell Administrative Law Judge Federal Trade Commission 600 Pennsylvania Ave., NW, Rm. H-110 Washington, DC 20580

I also certify that I delivered via electronic mail a copy of the foregoing document to:

Corey W. Roush Akin Gump Strauss Hauer & Feld LLP 1333 New Hampshire Avenue, NW Washington, DC 20036 (202) 887-4115 croush@akingump.com

Counsel for Respondents Wilhelm Wilhelmsen and Wilhelmsen Maritime Services AS

Mark W. Ryan Mayer Brown LLP 1999 K Street, NW Washington, DC 20006 (202) 263-3338 mryan@mayerbrown.com

Counsel for Respondents Resolute Fund II, L.P., Drew Marine Intermediate II B.V., and Drew Marine Group Inc.

Dated: June 14, 2018

By: <u>/s/ Thomas J. Dillickrath</u>
Thomas J. Dillickrath

Counsel Supporting the Complaint

CERTIFICATE FOR ELECTRONIC FILING

I certify that the electronic copy sent to the Secretary of the Commission is a true and correct copy of the paper original and that I possess a paper original of the signed document that is available for review by the parties and the adjudicator.

June 14, 2018 By: /s/ Thomas J. Dillickrath