

3. Surgery Partners owns and operates single multispecialty ambulatory surgery centers ("ASCs") across the country. ASCs are standing clinical facilities that provide outpatient surgery services. Surgery Partners owns, in whole or in part, 47 ASCs in 18 states. Surgery Partners generated approximately \$280 million in revenue during 2013.

4. Respondent Crestview is a limited partnership organized, existing, and doing business under and by virtue of the laws of the State of Delaware with its offices and principal place of business located at 667 Madison Avenue, 10th Floor, New York, New York 10065.

5. Crestview is the parent of Symbion, the acquired company

II. THE ACQUIRED COMPANY

6. Symbion is a corporation organized, existing, and doing business under and by virtue of the laws of the State of Delaware, with its offices and principal place of business located at 40 Burton Hills Boulevard, Suite 500, Nashville, Tennessee 37215.

7. Symbion is a holding company that wholly owns Symbion, Inc., which owns, in whole or in part, 44 ASCs in 21 states, as well as several surgical hospitals. Symbion, Inc., generated more than \$535 million in revenue during 2013.

III. THE PROPOSED MERGER

8. Pursuant to an Agreement and Plan of Merger dated June 13, 2014, H.I.G. proposes to acquire all of the voting securities of Symbion ("the Merger")

9. The Merger would combine ownership of the only two multispecialty ASCs in Orange City, Florida. These ASCs are two of the three largest providers of outpatient ambulatory surgery services in the region.

12. The Merger constitutes an acquisition under Section 7 of the Clayton Act, 15 U.S.C. § 18.

V. THE RELEVANT PRODUCT MARKET
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