UNITED STATES OF AMERICA BEFORE FEDERAL TRADE COMMISSION

In the Matter of)	
REYNOLDS AMERICAN INC. , a corporation,)	File No. 1410168
and)	
LORILLARD, INC. a corporation.)))	

AGREEMENT CONTAINING CONSENT ORDER

The FederaTrade Commission ("Commission"), having initiated an investigation of the

IT IS HEREBY AGREED by and between Proposed Respon**s**eby their duly authorized officers and attorneys, and counsel for the Commission that

- 1. Proposed Respondent Reynolds American, Isca corporation organized, existing, doing business under, and by virtue of, the laws of North Carollilla its office and principal place of business at 401 Main Street, Win Stalem, NC 27101.
- 2. Proposed Respondent Lorillard, 25.5z 1B4(c)-.on,
- b. The requirement that the Commission's Decision **and**er, attached hereto and made a part hereof, containstatements of findings of fact and conclusions of law;

C.	All rights to seek judicial review or otherwise to challenge or contest the validity
	of the Decision and Order entered spurant to this Consent Agreement; and

d. Any claim under the Equal Access to Justice Act.

The Proposed Responds at gree to comply with the applicable terms of the proposed Decision and Order from the date the Proposes pondents sign this Consent Agreement. Proposed Responds at the understand that eymay be liable for civil penalties in the amount provided by law for each violation of the Decision and Order after it become final.

REYNOLDS AMERICAN, INC.

FEDERAL TR