

**UNITED STATES OF AMERICA
BEFORE THE FEDERAL TRADE COMMISSION**

IN THE MATTER OF)
)
)
AMNEAL HOLDINGS, LLC,)
 a limited liability company;)
)
AMNEAL PHARMACEUTICALS LLC,)
 a limited liability company;)
)
AMNEAL PHARMACEUTICALS, INC.,) **FTC FILE No. 181-0017**
 a corporation;)
)
IMPAX LABORATORIES, INC.,)
 a corporation;)
)
 and)
)
IMPAX LABORATORIES, LLC,)
 a limited liability company.)

AGREEMENT CONTAINING CONSENT ORDERS

The Federal Trade Commission (“Commission”) initiated an investigation of the proposed acquisition by Amneal Holdings, LLC and Amneal Pharmaceuticals LLC (“collectively Amneal”) of the equity interests of Impax Laboratories, Inc. and Impax Laboratories, LLC (collectively “Impax”). The resulting combined entity is to be named Amneal Pharmaceuticals, Inc. Amneal, Impax, and Amneal Pharmaceuticals, Inc. hereinafter are collectively referred to as “Proposed Respondents.” The Bureau of Competition and Proposed Respondents enter into this Agreement Containing Consent Orders (“Consent Agreement”) to divest certain assets and providing for other relief to resolve the allegations in the Draft Complaint through a proposed Decision and Order and Order to Maintain Assets, all of which are attached, to present to the Commission.

IT IS HEREBY AGREED by and between Proposed Respondents, by their duly authorized officers and attorneys, and counsel for the Commission that:

1. Proposed Respondent Amneal is a limited liability company organized, existing, and doing business under and by virtue of the laws of the State of Delaware with its executive offices and principal place of business located at 400 Crossing Boulevard, 3rd Floor, Bridgewater, New Jersey 08807. Proposed Respondent Amneal Pharmaceuticals LLC is a limited liability company organized, existing, and doing business under and by virtue of

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the laws of the State of Delaware with its executive offices and principal place of business located at 400 Crossing Boulevard, 3rd Floor, Bridgewater, New Jersey 08807.

2.

Amneal Holdings, LLC et al.

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AMNEAL HOLDINGS, LLC

AMNEAL PHARMACEUTICALS LLC

AMNEAL PHARMACEUTICALS, INC.

By: _____

Chintu Patel

Co-Chief Executive Officer and Co-Chairman, Co-Founder

Amneal Pharmaceuticals LLC

Date: _____

By: _____

Chirag Patel

Manager

Amneal Holdings, LLC

Co-Chief Executive Officer and Co-Chairman, Co-Founder,

Amneal Pharmaceuticals LLC

Date: _____

By: _____

Paul M. Bisaro

Executive Chairman

Amneal Pharmaceuticals, Inc.

Date: _____

By: _____

Amanda P. Reeves, Esq.

Patrick C. English, Esq.

Latham & Watkins LLP

Counsel for Amneal Holdings, LLC, Amneal Pharmaceuticals LLC,

Amneal Pharmaceuticals, Inc.

Date: _____

