

Sheinberg, Samuel I.

From: HSRHelp
Sent: Wednesday, August 17, 2022 10:52 AM
To: Walsh, Kathryn E.; Berg, Karen E.; Musick, Vesselina; Shaffer, Kristin; Sheinberg, Samuel I.; Six, Anne; Fetterman, Michelle
Subject: FW: Question re prior IPO guidance

From: Whitehead, Nora <nwhitehead@ftc.gov>
Sent: Wednesday, August 17, 2022 10:52:23 AM (UTC-05:00) Eastern Time (US & Canada)
To:
Cc: HSRHelp <HSRHelp@ftc.gov>
Subject: RE: Question re prior IPO guidance

We agree.

From: HSRHelp <HSRHelp@ftc.gov>
Sent: Monday, August 15, 2022 4:42 PM
To: Walsh, Kathryn E. <kwash@ftc.gov>; Berg, Karen E. <KBERG@ftc.gov>; Musick, Vesselina <vmusick@ftc.gov>; Shaffer, Kristin <kshaffer@ftc.gov>; Sheinberg, Samuel I. <SSHEINBERG@ftc.gov>; Six, Anne <asix@ftc.gov>; Whitehead, Nora <nwhitehead@ftc.gov>; Fetterman, Michelle <mfetterman@ftc.gov>
Subject: FW: Question re prior IPO guidance

From:
Sent: Monday, August 15, 2022 4:41:18 PM (UTC-05:00) Eastern Time (US & Canada)

Question #1 – We understand that because Stockholder X acquired shares of Y Series A Preferred Stock before the

“quiet period” the automatic conversion of such shares into shares of Class A Common Stock of Y

the HSR Act. Do you agree?

potentially reportable acquisition under