

Sheinberg, Samuel I.

From: HSRHelp

Sent: Friday, August 12, 2022 3:06 PM

To: Walsh, Kathryn E.; Bera, Karen E.; Musick, Vesselina; Shaffer, Kristin; Sheinberg, Samuel I.; Six, Anne

From: Whitehead, Nora <nwhitehead@ftc.gov>

To:
Cc:
Subject: RE: Request for Interpretation / Residential Property

To: HSRHelp <HSRHelp@ftc.gov>

Cc:

Subject: Request for Interpretation / Residential Property

Dear All,

Good morning,

(d) and 802.4.

Rules 801.21(a), 802.2

require a company to file a registration statement with the Commission for the purpose of offering securities to the public. The Commission's purpose is to protect investors and ensure the integrity of the securities markets.

Company A, a public company, is currently in the process of offering securities to the public. Company A's offering is exempt from the registration requirements of the Securities Act of 1933, as amended, under the exemption provided in Rule 801.21(a) and 802.2.

