

Sheinberg, Sa

From: HSR Help
Sent: Friday, November 18, 2011 10:00 AM
To: Walsh, Kathryn; Egan, Karen; Whitehead, Nora
Subject: FW: Item 4(b)

From: Fetterman, Michelle <mfetterman@ftc.gov>
Sent: Friday, November 18, 2011 10:00 AM
To: [REDACTED]
Cc: HSRHelp <HSRHelp@ftc.gov>
Subject: RE: Item 4(b)

You can rely on the financials of Company B, include a stipulation in your filing that Company B's financials are for [REDACTED] and are not [REDACTED].

From: [REDACTED]
Sent: Friday, November 18, 2011 10:00 AM
To: HSR Help
Subject: RE: Item 4(b)

Good morning,

I am filing a Notice on behalf of [REDACTED] PE who is a natural person. [REDACTED] would not submit his personal sheet or tax returns, but rather financials for the highest entity he controls. He is the UPE (but not the sole member) of Company A, LLC, which is the sole member of Company B, [REDACTED] entity. Company B is managed. Company A does not have audited financials, but rather files a Form 1065 based on the audited financials of Company B, since Company B is a passthrough. We plan to submit audited financials for Company B. Do we also then need to submit the Form 1065 for [REDACTED]?

Thank you,
[REDACTED]

[REDACTED]

[REDACTED]