

Sheinberg, Samuel I.

From: HSRHelp
Sent: Monday, February 13, 2023 9:52 AM
To: Walsh, Kathryn E.; Berg, Karen E.; Musick, Vesselina; Sheinberg, Samuel I.; Six, Anne; Whitehead, Nora; Fetterman, Michelle
Subject: FW: Filing Fee Question/ Post 2/27

From: Shaffer, Kristin <kshaffer@ftc.gov>
Sent: Monday, February 13, 2023 9:51:39 AM (UTC-05:00) Eastern Time (US & Canada)
To: [REDACTED]
Cc: HSRHelp <HSRHelp@ftc.gov>
Subject: RE: Filing Fee Question/ Post 2/27

[REDACTED]
Based upon the facts you have provided, the SOT would be \$495 million and the fee would be \$100,000. Please describe the entire scope of the transaction in Item 3(a), though.

Best regards,

Kristin

Kristin Shaffer

Attorney

Premerger Notification Office

Federal Trade Commission

202-326-2388 kshaffer@ftc.gov

From: [REDACTED]
Sent: Monday, February 13, 2023 8:27:47 AM (UTC-05:00) Eastern Time (US & Canada)
To: HSRHelp <HSRHelp@ftc.gov>
Subject: Filing Fee Question/ Post 2/27

Dear All:

Assume A is buying the stock of B for \$420 million. The acquisition will also include the acquisition of US and foreign IP for an acquisition price of approximately \$90 million, with the foreign IP valued at approximately \$15 million.

In this context, it seems to me that the appropriate fee would be \$100,000 for a ~~Ma~~ filing. Do you agree?

Thank you.

[REDACTED]

[REDACTED]