

Sheinberg, Samuel I.

From: HSRHelp
Sent: Wednesday, April 26, 2023 2:33 PM
To: Walsh, Kathryn E.; Berg, Karen E.; Musick, Vesselina; Sheinberg, Samuel I.; Six, Anne; Whitehead, Nora; Fetterman, Michelle
Subject: FW: FX and acquisition price

From: Shaffer, Kristin <kshaffer@ftc.gov>
Sent: Wednesday, April 26, 2023 2:33:24 PM (UTC-05:00) Eastern Time (US & Canada)
To: [REDACTED]
Cc: HSRHelp <HSRHelp@ftc.gov>
Subject: RE: FX and acquisition price

[REDACTED]
Based upon the facts you have provided, we believe that this falls within 801.10(a)(1)(i). As a result, an FMV will not be necessary.

Best regards,

Kristin

Kristin Shaffer

Attorney

Premerger Notification Office

Federal Trade Commission

202-326-2388 kshaffer@ftc.gov

From: [REDACTED]
Sent: Wednesday, April 26, 2023 7:18:00 AM (UTC-05:00) Eastern Time (US & Canada)
To: HSRHelp <HSRHelp@ftc.gov>
Cc: [REDACTED]
Subject: FX and acquisition price

Dear All:

I have a transaction in which a European SPAC will be making a tender offer to acquire another European Company

