

Sheir

From: HSRHelp
Sent: Thursday, April 6, 2023 3:40 PM
To: Walsh, Kathryn E.; Berg, Karen E.; Musick, Vesselina; Shaffer, Kristin; Shripner, Samuel L; Six, Anna; Whitehead, Neera
Subject: [REDACTED]

From: Fetterman, Michelle <mfetterman@fdic.gov>
Sent: Thursday, April 6, 2023 3:40:24 PM (UTC-05:00) Eastern Time (US & Canada)
To: HSRHelp <HSRHelp@fdic.gov>
Subject: RE: Item 4(b) Question

Yes.

From: [REDACTED]
Sent: [REDACTED]
To: HSRHelp <HSRHelp@fdic.gov>
Subject: Item 4(b) Question

Hi PNO team,

We are preparing a filing for an acquired entity. The acquired entity provides the financial statements for both the fund and the acquired calendar year. While financial statements are available for the fund, the fund does have financial statements for both revenue and total assets, and is not a holding company. Can the USF use this entity's financial statements and stipulate to the minor differences that it reports?

Thanks

[REDACTED]

[REDACTED]