

HSR Filing Attachment Reference

(Updated 01/15/25)

As the HSR Form no longer lists Item numbers, it may be unclear how to identify attachments submitted with the HSR filing. Attachments should be named using the letter identifier below followed by sequential numbers for each attachment.

Documents:

- A-# [Annual Reports, starting with the UPE, followed by the acquiring entity/target, then any additional required reports reports]
- B-# [Organizational chart]
- C-# [Transaction diagram]
- D-# [Transaction Related Documents]
- E-# [Plans & Reports]
- F-# [Transaction specific agreements]
- G-# [Privilege Logs]

Examples:

- A-01 – Annual Report – A Co.
- A-02 – Annual Report – B, Inc.
- D-01 – CIM – B, Inc.
- F-01 – Transaction Agreement